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## **SANDS CHINA LTD.**

## **金沙中國有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1928)**

**US\$700,000,000 2.300% Senior Notes due 2027**

**(Note Stock Code: 40852)**

**US\$650,000,000 2.850% Senior Notes due 2029**

**(Note Stock Code: 40853)**

**US\$600,000,000 3.250% Senior Notes due 2031**

**(Note Stock Code: 40854)**

## **PROPOSED EXCHANGE OFFER OF THE OUTSTANDING NOTES**

Reference is made to the announcement, dated January 25, 2022, issued by Sands China Ltd. (the “**Company**”) in relation to the Company’s filing of a registration statement (the “**Registration Statement**”) on Form F-4 with the United States Securities and Exchange Commission (the “**SEC**”) in relation to the proposed offer (the “**Exchange Offer**”) to exchange all the outstanding unregistered US\$700,000,000 aggregate principal amount of 2.300% senior notes due 2027, US\$650,000,000 aggregate principal amount of 2.850% senior notes due 2029 and US\$600,000,000 aggregate principal amount of 3.250% senior notes due 2031 (together, the “**Outstanding Notes**”) for an equal principal amount of 2.300% senior notes due 2027, 2.850% senior notes due 2029 and 3.250% senior notes due 2031, respectively, which will be registered under the United States Securities Act of 1933.

The board of directors (the “**Board**”) of the Company announces that, on April 4, 2022, New York time, the Company filed an amended registration statement (the “**Amended Registration Statement**”) on Form F-4 with the SEC in relation to the Exchange Offer.

For details of the Exchange Offer, please refer to <https://www.sec.gov/ix?doc=/Archives/edgar/data/0001755281/000175528122000017/scl-20220404.htm>. As at the date of this announcement, the Amended Registration Statement has not yet become effective.

Holders of the Outstanding Notes and/or potential investors of the Company should note that the Exchange Offer can only commence following the effectiveness of the Amended Registration Statement. The issue of this announcement does not imply that the Amended Registration Statement will become effective or that the Exchange Offer will be made.

The Company will make a further announcement if and when the Amended Registration Statement becomes effective.

By order of the Board  
**Sands China Ltd.**  
**Dylan James Williams**  
*Company Secretary*

Macao, April 4, 2022

As at the date of this announcement, the directors of the Company are:

*Executive Directors:*

Robert Glen Goldstein  
Wong Ying Wai  
Chum Kwan Lock, Grant

*Non-Executive Director:*

Charles Daniel Forman

*Independent Non-Executive Directors:*

Chiang Yun  
Victor Patrick Hoog Antink  
Steven Zygmunt Strasser  
Kenneth Patrick Chung

*In case of any inconsistency between the English version and the Chinese version of this announcement, the English version shall prevail.*