HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/2/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sands China Ltd.
Date Submitted	March 6, 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1928</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	16,000,000,000	US\$0.01	US\$160,000,000.00
Increase/(decrease)			
Balance at close of the month	16,000,000,000	US\$0.01	US\$160,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :						
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* US\$160,000,000.00 *currency*):

II. Movements in Issued Share Capital

	No. of ordin	-	No of preference		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	8,080,603,691				
Increase/ (decrease) during the month	545,700				
Balance at close of the month	8,081,149,391				

Share Options (und	der Share Opt	ion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Aovement duri	na the month		thereto	thereto as at close of
approval date			ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price				•		
HK\$11.63						
(08/Nov/09)						
· · · · · · · · · · · · · · · · · · ·						720 775
Ordinary Shares					·	738,775
(Note 1)						
2. Exercise Price						
HK\$13.23						
(08/Nov/09)						
Ordinary Shares						71,950
(Note 1)					·	11,000
3. Exercise Price						
HK\$22.48						
(08/Nov/09)						
Ordinary Shares						125,575
(Note 1)					·	120,070
4. Exercise Price						
HK\$20.23						
(08/Nov/09)						
<u> </u>						157.000
Ordinary Shares					·	157,900
(Note 1)						
5. Exercise Price						
HK\$28.23						
(08/Nov/09)						
						44 750
Ordinary Shares						41,750
(Note 1)						
6. Exercise Price						
HK\$28.14						
(08/Nov/09)						
						476 E7F
Ordinary Shares						176,575
(Note 1)						
7. Exercise Price						
HK\$26.82						
(08/Nov/09)						
Ordinary Shares						330,100
						330,100
(Note 1)						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

8. Exercise Price			
HK\$36.73			
(08/Nov/09)			
Ordinary Shares			792,150
(Note 1)	 	 ·	 ,
a=			
9.Exercise Price			
HK\$40.26			
(08/Nov/09)			
Ordinary Shares			396,900
(Note 1)	 	 	
10. Exercise Price			
HK\$59.35			
(08/Nov/09)			
Ordinary Shares			1,093,200
(Note 1)	 ·	 ·	 .,,
11 Eversian Drien			
11. Exercise Price			
HK\$62.94			
(08/Nov/09)			
Ordinary Shares			2,038,500
(Note 1)	 	 	
(
12. Exercise Price			
HK\$57.75			
(08/Nov/09)			
Ordinary Shares			1,461,000
(Note 1)	 	 	
, ,			
13. Exercise Price			
HK\$53.64			
(08/Nov/09)			
Ordinary Shares	 	 	 585,300
(Note 1)	 	 	
14. Exercise Price			
HK\$52.33			
(08/Nov/09)			
Ordinary Shares	 	 	 654,400
(Note 1)			
15. Exercise Price			
HK\$43.27			
(08/Nov/09)			
Ordinary Shares	 	 	 195,000
(Note 1)			
16. Exercise Price			
HK\$38.90			
(08/Nov/09)			
Ordinary Shares	 	 	 53,400
(Note 1)			

17. Exercise Price					
HK\$35.90					
(08/Nov/09)					
Ordinary Shares					0
(Note 1)			 		0
18. Exercise Price					
HK\$33.15					
(08/Nov/09)					
Ordinary Shares					243,750
(Note 1)			 		
()					
19. Exercise Price					
HK\$32.35					
(08/Nov/09)					
Ordinary Shares					975,000
(Note 1)			 		
20. Exercise Price					
HK\$28.59					
(08/Nov/09)					
Ordinary Shares			 		1,600,000
(Note 1)					
21. Exercise Price					
HK\$26.97					
(08/Nov/09)		044.000	40 700	0.44,000	5 000 000
Ordinary Shares	<u> </u>	341,900	 49,700	341,900	5,286,000
(Note 1)					
22. Exercise Price					
HK\$31.00					
(08/Nov/09)					
Ordinary Shares					603,600
(Note 1)			 		
(
23. Exercise Price					
HK\$27.55					
(08/Nov/09)					
Ordinary Shares			 		63,400
(Note 1)			 		
24 Exercise Price					
HK\$34.03					
(08/Nov/09)					100.000
Ordinary Shares			 		136,000
(Note 1)					
25. Exercise Price					
HK\$32.15					
(08/Nov/09)		000.000	05 700	000.000	
Ordinary Shares		203,800	 85,700	203,800	4,655,650
(Note 1)					

26. Exercise Price HK\$35.25						
(08/Nov/09)						
Ordinary Shares (Note 1)						461,500
27. Exercise Price HK\$34.31						
(08/Nov/09)						
Ordinary Shares						75,000
(Note 1)						
28. Exercise Price						
HK\$37.90 (08/Nov/09)						
Ordinary Shares						172,700
(Note 1)						
29. Exercise Price						
HK\$44.85 (08/Nov/09)						
Ordinary Shares				128,700		3,193,200
(Note 1)						
30. Exercise Price						
HK\$44.31						
(08/Nov/09) Ordinary Shares						0
(Note 1)				·		
31. Exercise Price						
HK\$47.95						
(08/Nov/09) Ordinary Shares						0
(Note 1)						
32. Exercise Price						
HK\$33.80						
(08/Nov/09) Ordinary Shares						0
(Note 1)						0
32. Exercise Price						
HK\$39.25						
(08/Nov/09)	10 000 000					0
Ordinary Shares (Note 1)	13,629,600					0
		Tota	al A. (Ordina	ry shares)	545,700	
			(Preferen	ce shares)	N/A	
Total funds raised	during the mo	nth from ever		ther class) _	N/A	
of options (State c			HK\$	15,773,213.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()))				
3. N/A	(/ /)				
				·		
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	<u> </u>	,				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) other class)		-

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	,					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	-
			•	ther class)	N/A	-
			(-			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		thereto as at close of the month
1. <u>N/A</u>		
shares (Note	1)	
2. N/A		
	<u> </u>	
shares (Note	1)	
3. <u>N/A</u>		
shares (Note	1)	<u> </u>
Total D. (Ordinary share	es) N/A	
(Preference share	es) N/A	-
(Other class	ss) N/A	- -

	her Movements	in Issued Sha	ire Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/		N/A	
2.	Open offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/		N/A	
3.	Placing	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/			N/A	
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	N/A	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy))	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue		No. of new shares of issuer during the pursuant thereto shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A
	Total E. (Ordinary shares (Preference shares (Other class	s) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	545,700
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:Dylan James Williams
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.