

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for distribution, directly or indirectly, in or into the United States, Canada or Japan. This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. A registration statement relating to the securities listed below has been filed with the United States Securities and Exchange Commission. Any public offering of the securities listed below to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about such securities and Sands China Ltd. (including its management and financial statements).

This advertisement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

SANDS CHINA LTD. **金沙中國有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1928)

US\$700,000,000 2.300% Senior Notes due 2027
(Note Stock Code: 40852)

US\$650,000,000 2.850% Senior Notes due 2029
(Note Stock Code: 40853)

US\$600,000,000 3.250% Senior Notes due 2031
(Note Stock Code: 40854)

PROPOSED EXCHANGE OFFER OF THE OUTSTANDING NOTES

Reference is made to the announcements, dated January 25, 2022, April 4, 2022, May 26, 2022 and June 21, 2022, issued by Sands China Ltd. (the “**Company**”) in relation to the Company’s filing of a registration statement, as amended (the “**Registration Statement**”), on Form F-4 with the United States Securities and Exchange Commission (the “**SEC**”) in relation to the proposed offer (the “**Exchange Offer**”) to exchange all the outstanding unregistered US\$700,000,000 aggregate principal amount of 2.300% senior notes due 2027, US\$650,000,000 aggregate principal amount of 2.850% senior notes due 2029 and US\$600,000,000 aggregate principal amount of 3.250% senior notes due 2031 (together, the “**Outstanding Notes**”) for an equal principal amount of 2.300% senior notes due 2027, 2.850% senior notes due 2029 and 3.250% senior notes due 2031, respectively, which will be registered under the United States Securities Act of 1933.

The board of directors (the “**Board**”) of the Company announces that, on July 5, 2022, New York time, the Company filed a fourth amended registration statement (the “**Amendment No. 4 to the Registration Statement**”) on Form F-4 with the SEC in relation to the Exchange Offer.

For details of the Exchange Offer, please refer to <https://www.sec.gov/ix?doc=/Archives/edgar/data/1755281/000175528122000046/scl-20220705.htm>. As at the date of this announcement, the Amendment No. 4 to the Registration Statement has not yet become effective.

Holders of the Outstanding Notes and/or potential investors of the Company should note that the Exchange Offer can only commence following the effectiveness of the Amendment No. 4 to the Registration Statement. The issue of this announcement does not imply that the Amendment No. 4 to the Registration Statement will become effective or that the Exchange Offer will be made.

The Company will make a further announcement if and when the Amendment No. 4 to the Registration Statement becomes effective.

By order of the Board
SANDS CHINA LTD.
Dylan James Williams
Company Secretary

Macao, July 5, 2022

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Robert Glen Goldstein
Wong Ying Wai
Chum Kwan Lock, Grant

Non-Executive Director:

Charles Daniel Forman

Independent Non-Executive Directors:

Chiang Yun
Victor Patrick Hoog Antink
Steven Zygmunt Strasser
Kenneth Patrick Chung

In case of any inconsistency between the English version and the Chinese version of this announcement, the English version shall prevail.