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SANDS CHINA LTD. **金沙中國有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1928)

US\$800,000,000 3.800% Senior Notes due 2026
(Note Stock Code: 40246)

US\$700,000,000 4.375% Senior Notes due 2030
(Note Stock Code: 40247)

EXTENSION OF OFFER TO EXCHANGE THE OUTSTANDING NOTES FOR NEW NOTES OF EQUAL PRINCIPAL AMOUNT WHICH HAVE BEEN REGISTERED UNDER U.S. SECURITIES ACT

Reference is made to the announcements, dated October 16, 2020, December 4, 2020 and December 23, 2020, issued by Sands China Ltd. (the “**Company**”) in relation to the offer (the “**Exchange Offer**”) to exchange all of the Company’s outstanding unregistered US\$800,000,000 aggregate principal amount of 3.800% senior notes due 2026 (the “**Outstanding 2026 Notes**”) and US\$700,000,000 aggregate principal amount of 4.375% senior notes due 2030 (the “**Outstanding 2030 Notes**” and, together with the Outstanding 2026 Notes, the “**Outstanding Notes**”) for an equal principal amount of 3.800% senior notes due 2026 and 4.375% senior notes due 2030 (together, the “**New Notes**”), respectively, which have been registered under the United States Securities Act of 1933 (the “**U.S. Securities Act**”).

The board of directors (the “**Board**”) of the Company announces that the Exchange Offer, which had been originally scheduled to expire at 5:00 p.m., New York time, on January 26, 2021, has now been extended and will expire at 5:00 p.m., New York time, on February 2, 2021, unless further extended by the Company. All other terms, provisions and conditions of the Exchange Offer will remain in full force and effect.

U.S. Bank National Association has been appointed as exchange agent (the “**Exchange Agent**”) for the Exchange Offer. Questions and requests for assistance or documents should be directed to US Bank Corporate Trust Services, fax: +1 651-466-7372 or email: Cts.specfinance@usbank.com.

The Company has been informed by the Exchange Agent that, as of 5:00 p.m., New York time, on January 26, 2021, approximately US\$791 million (98.8%) in aggregate principal amount of the Outstanding 2026 Notes and approximately US\$698 million (99.7%) in aggregate principal amount of the Outstanding 2030 Notes had been tendered in the Exchange Offer.

By order of the Board
Sands China Ltd.
Dylan James Williams
Company Secretary

Macao, January 27, 2021

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Robert Glen Goldstein
Wong Ying Wai
Chum Kwan Lock, Grant

Non-Executive Director:

Charles Daniel Forman

Independent Non-Executive Directors:

Chiang Yun
Victor Patrick Hoog Antink
Steven Zygmunt Strasser
Kenneth Patrick Chung

In case of any inconsistency between the English version and the Chinese version of this announcement, the English version shall prevail.