

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not for distribution, directly or indirectly, in or into the United States, Canada or Japan. This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. A registration statement relating to the securities listed below has been filed with the United States Securities and Exchange Commission. Any public offering of the securities listed below to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about such securities and Sands China Ltd. (including its management and financial statements).*

*This advertisement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

## **SANDS CHINA LTD.**

## **金沙中國有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1928)**

**US\$800,000,000 3.800% Senior Notes due 2026**

**(Note Stock Code: 40246)**

**US\$700,000,000 4.375% Senior Notes due 2030**

**(Note Stock Code: 40247)**

## **PROPOSED EXCHANGE OFFER OF THE OUTSTANDING NOTES**

The board of directors (the “**Board**”) of Sands China Ltd. (the “**Company**”) announces that, on October 16, 2020, New York time, the Company filed a registration statement (the “**Registration Statement**”) on Form F-4 with the United States Securities and Exchange Commission (the “**SEC**”) in relation to the proposed offer (the “**Exchange Offer**”) to exchange all the outstanding unregistered US\$800,000,000 aggregate principal amount of 3.800% senior notes due 2026 and US\$700,000,000 aggregate principal amount of 4.375% senior notes due 2030 (together, the “**Outstanding Notes**”) for an equal principal amount of 3.800% senior notes due 2026 and 4.375% senior notes due 2030, respectively, which will be registered under the United States Securities Act of 1933.

For details of the Exchange Offer, please refer to <https://www.sec.gov/Archives/edgar/data/1755281/000119312520270643/d25766df4.htm>. As at the date of this announcement, the Registration Statement has not yet become effective.

Holders of the Outstanding Notes and/or potential investors of the Company should note that the Exchange Offer can only commence following the effectiveness of the Registration Statement. The issue of this announcement does not imply that the Registration Statement will become effective or that the Exchange Offer will be made.

The Company will make a further announcement if and when the Registration Statement becomes effective.

By order of the Board  
**Sands China Ltd.**  
**Dylan James Williams**  
*Company Secretary*

Macao, October 16, 2020

As at the date of this announcement, the directors of the Company are:

*Executive Directors:*

Sheldon Gary Adelson  
Wong Ying Wai

*Non-Executive Directors:*

Robert Glen Goldstein  
Charles Daniel Forman

*Independent Non-Executive Directors:*

Chiang Yun  
Victor Patrick Hoog Antink  
Steven Zygmunt Strasser  
Kenneth Patrick Chung

*In case of any inconsistency between the English version and the Chinese version of this announcement, the English version shall prevail.*