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SANDS CHINA LTD. **金沙中國有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1928)

US\$1.8 billion 4.600% Senior Notes due 2023 (Note Stock Code: 5140)

US\$1.8 billion 5.125% Senior Notes due 2025 (Note Stock Code: 5141)

US\$1.9 billion 5.400% Senior Notes due 2028 (Note Stock Code: 5142)

EXTENSION OF OFFER TO EXCHANGE THE OUTSTANDING NOTES FOR NEW NOTES OF EQUAL PRINCIPAL AMOUNT WHICH HAVE BEEN REGISTERED UNDER U.S. SECURITIES ACT

Reference is made to the announcements, dated December 4, 2018 and December 21, 2018, issued by Sands China Ltd. (the “**Company**”) in relation to the offer (the “**Exchange Offer**”) to exchange all of the Company’s outstanding unregistered US\$1,800,000,000 aggregate principal amount of 4.600% senior notes due 2023 (the “**Outstanding 2023 Notes**”), US\$1,800,000,000 aggregate principal amount of 5.125% senior notes due 2025 (the “**Outstanding 2025 Notes**”) and US\$1,900,000,000 aggregate principal amount of 5.400% senior notes due 2028 (the “**Outstanding 2028 Notes**” and, together with the Outstanding 2023 Notes and the Outstanding 2025 Notes, the “**Outstanding Notes**”) for an equal principal amount of 4.600% senior notes due 2023, 5.125% senior notes due 2025 and 5.400% senior notes due 2028 (together, the “**New Notes**”), respectively, which have been registered under the United States Securities Act of 1933 (the “**U.S. Securities Act**”).

The board of directors (the “**Board**”) of the Company announces that the Exchange Offer, which had been originally scheduled to expire at 5:00 p.m., New York City time, on January 23, 2019, has now been extended and will expire at 5:00 p.m., New York City time, on January 25, 2019, unless further extended by the Company. All other terms, provisions and conditions of the Exchange Offer will remain in full force and effect.

U.S. Bank National Association has been appointed as exchange agent (the “**Exchange Agent**”) for the Exchange Offer. Questions and requests for assistance or documents should be directed to US Bank Corporate Trust Services, fax: +1 651-466-7372 or email: Cts.specfinance@usbank.com.

The Company has been informed by the Exchange Agent that, as of 5:00 p.m., New York City time, on January 23, 2019, approximately US\$1.70 billion (94.4%) in aggregate principal amount of the Outstanding 2023 Notes, approximately US\$1.79 billion (99.2%) in aggregate principal amount of the Outstanding 2025 Notes and approximately US\$1.88 billion (99.1%) in aggregate principal amount of the Outstanding 2028 Notes had been tendered in the Exchange Offer.

By Order of the Board
Sands China Ltd.
Dylan James Williams
Company Secretary

Macao, January 24, 2019

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Sheldon Gary Adelson
Wong Ying Wai

Non-Executive Directors:

Robert Glen Goldstein
Charles Daniel Forman

Independent Non-Executive Directors:

Chiang Yun
Victor Patrick Hoog Antink
Steven Zygmunt Strasser
Kenneth Patrick Chung

In case of any inconsistency between the English version and the Chinese version of this announcement, the English version shall prevail.