

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Sands China Ltd.

Date Submitted January 7, 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1928 Description : ---

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>16,000,000,000</u> | <u>US\$0.01</u> | <u>US\$160,000,000.00</u> |
| Increase/(decrease) | <u>---</u> | <u>---</u> | <u>---</u> |
| Balance at close of the month | <u>16,000,000,000</u> | <u>US\$0.01</u> | <u>US\$160,000,000.00</u> |

(2) Stock code : N/A Description : ---

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>---</u> | <u>---</u> | <u>---</u> |
| Increase/(decrease) | <u>---</u> | <u>---</u> | <u>---</u> |
| Balance at close of the month | <u>---</u> | <u>---</u> | <u>---</u> |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------------|--|--|
| Stock code : <u> N/A </u> | Description : _____ | | |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------------|--|--|
| Stock code : <u> N/A </u> | Description : _____ | | |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month (*State currency*) : **US\$160,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) | (2) | No of preference shares | No. of other classes of shares |
|--|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of preceding month | 8,080,572,591 | --- | --- | --- |
| Increase/ (decrease) during the month | 31,100 | --- | --- | --- |
| Balance at close of the month | 8,080,603,691 | --- | --- | --- |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise Price HK\$11.63 (08/Nov/09) Ordinary Shares (Note 1) | | | | | | 738,775 |
| 2. Exercise Price HK\$13.23 (08/Nov/09) Ordinary Shares (Note 1) | | 20,000 | | | 20,000 | 71,950 |
| 3. Exercise Price HK\$22.48 (08/Nov/09) Ordinary Shares (Note 1) | | | | | | 125,575 |
| 4. Exercise Price HK\$20.23 (08/Nov/09) Ordinary Shares (Note 1) | | | | | | 157,900 |
| 5. Exercise Price HK\$28.23 (08/Nov/09) Ordinary Shares (Note 1) | | | | | | 41,750 |
| 6. Exercise Price HK\$28.14 (08/Nov/09) Ordinary Shares (Note 1) | | | | | | 176,575 |
| 7. Exercise Price HK\$26.82 (08/Nov/09) Ordinary Shares (Note 1) | | | | | | 330,100 |

| | | | | | |
|--------------------|--|--|---------|--|-----------|
| 8. Exercise Price | | | | | |
| HK\$36.73 | | | | | |
| (08/Nov/09) | | | | | |
| Ordinary Shares | | | | | 792,150 |
| (Note 1) | | | | | |
| 9. Exercise Price | | | | | |
| HK\$40.26 | | | | | |
| (08/Nov/09) | | | | | |
| Ordinary Shares | | | | | 396,900 |
| (Note 1) | | | | | |
| 10. Exercise Price | | | | | |
| HK\$59.35 | | | | | |
| (08/Nov/09) | | | | | |
| Ordinary Shares | | | 213,600 | | 1,093,200 |
| (Note 1) | | | | | |
| 11. Exercise Price | | | | | |
| HK\$62.94 | | | | | |
| (08/Nov/09) | | | | | |
| Ordinary Shares | | | | | 2,038,500 |
| (Note 1) | | | | | |
| 12. Exercise Price | | | | | |
| HK\$57.75 | | | | | |
| (08/Nov/09) | | | | | |
| Ordinary Shares | | | | | 1,461,000 |
| (Note 1) | | | | | |
| 13. Exercise Price | | | | | |
| HK\$53.64 | | | | | |
| (08/Nov/09) | | | | | |
| Ordinary Shares | | | | | 585,300 |
| (Note 1) | | | | | |
| 14. Exercise Price | | | | | |
| HK\$52.33 | | | | | |
| (08/Nov/09) | | | | | |
| Ordinary Shares | | | | | 654,400 |
| (Note 1) | | | | | |
| 15. Exercise Price | | | | | |
| HK\$43.27 | | | | | |
| (08/Nov/09) | | | | | |
| Ordinary Shares | | | | | 195,000 |
| (Note 1) | | | | | |
| 16. Exercise Price | | | | | |
| HK\$38.90 | | | | | |
| (08/Nov/09) | | | | | |
| Ordinary Shares | | | | | 53,400 |
| (Note 1) | | | | | |

| | | | | | | |
|--------------------|--|--------|--|--------|--------|-----------|
| 17. Exercise Price | | | | | | |
| HK\$35.90 | | | | | | |
| (08/Nov/09) | | | | | | |
| Ordinary Shares | | | | | | 0 |
| (Note 1) | | | | | | |
| 18. Exercise Price | | | | | | |
| HK\$33.15 | | | | | | |
| (08/Nov/09) | | | | | | |
| Ordinary Shares | | | | | | 243,750 |
| (Note 1) | | | | | | |
| 19. Exercise Price | | | | | | |
| HK\$32.35 | | | | | | |
| (08/Nov/09) | | | | | | |
| Ordinary Shares | | | | | | 975,000 |
| (Note 1) | | | | | | |
| 20. Exercise Price | | | | | | |
| HK\$28.59 | | | | | | |
| (08/Nov/09) | | | | | | |
| Ordinary Shares | | | | | | 1,600,000 |
| (Note 1) | | | | | | |
| 21. Exercise Price | | | | | | |
| HK\$26.97 | | | | | | |
| (08/Nov/09) | | | | | | |
| Ordinary Shares | | | | | | 2,897,300 |
| (Note 1) | | | | | | |
| 22. Exercise Price | | | | | | |
| HK\$31.00 | | | | | | |
| (08/Nov/09) | | | | | | |
| Ordinary Shares | | | | | | 603,600 |
| (Note 1) | | | | | | |
| 23. Exercise Price | | | | | | |
| HK\$27.55 | | | | | | |
| (08/Nov/09) | | | | | | |
| Ordinary Shares | | | | | | 63,400 |
| (Note 1) | | | | | | |
| 24 Exercise Price | | | | | | |
| HK\$34.03 | | | | | | |
| (08/Nov/09) | | | | | | |
| Ordinary Shares | | | | | | 136,000 |
| (Note 1) | | | | | | |
| 25. Exercise Price | | | | | | |
| HK\$32.15 | | | | | | |
| (08/Nov/09) | | | | | | |
| Ordinary Shares | | 11,100 | | 28,500 | 11,100 | 2,011,350 |
| (Note 1) | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| | | | | Total B. | (Ordinary shares) _____ | N/A |
| | | | | | (Preference shares) _____ | N/A |
| | | | | | (Other class) _____ | N/A |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Total C. (Ordinary shares) | | | | | <u>N/A</u> | |
| (Preference shares) | | | | | <u>N/A</u> | |
| (Other class) | | | | | <u>N/A</u> | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (/ /) shares (Note 1) | | |
| 2. N/A (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | N/A |
| 2. Open offer | At price : | State currency _____ | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | N/A |
| 3. Placing | At price : | State currency _____ | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | N/A |
| 4. Bonus issue | | | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | N/A |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5. | Scrip dividend | At price : State currency _____ | Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | N/A |
| 6. | Repurchase of shares | | Class of shares _____ repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | N/A |
| 7. | Redemption of shares | | Class of shares _____ redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | N/A |
| 8. | Consideration issue | At price : State currency _____ | Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | N/A |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------|---|--|---|
| 9. Capital reorganisation | | | | |
| | | Class of shares issuable (Note 1) _____ | | |
| | | Issue and allotment date : (dd/mm/yyyy) (/ /) | N/A | |
| | | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| 10. Other (Please specify) | At price : _____ | State currency _____ | | |
| | | Class of shares issuable (Note 1) _____ | | |
| | | Issue and allotment date : (dd/mm/yyyy) (/ /) | N/A | |
| | | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| Total E. (Ordinary shares) | | | N/A | |
| (Preference shares) | | | N/A | |
| (Other class) | | | N/A | |

| | | |
|---|-----|---------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 31,100 |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

Submitted by: Dylan James Williams

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*