REVISED



For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/5/2019			
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer	Sands Ch	ina Ltd.			
Date Submitted	<u>July 4,</u> 20	19			
I. Movements in Authorised	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code : 1928	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised s capital (State curre	
Balance at close of precedir	ng month	16,000,000,000	US\$0.01	US\$160,000,000).00
Increase/(decrease)					
Balance at close of the mon	th	16,000,000,000	US\$0.01	US\$160,000,000	0.00
(2) Stock code : N/A	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised s capital (State curre	
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares				
Stock code : N/A	Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month _			
Increase/(decrease)	-		_	
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code : N/A	Descript	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
Total authorised share currency):	capital at the er	nd of the month	(State US\$16	0,000,000.00
II. Movements in Issue	ed Share Capita	l		
	No. of ordir	nary shares (2)	No of preferen shares	ce No. of other classes of shares
Balance at close of preceding month	8,084,976,691			
Increase/ (decrease) during the month	1,244,200			
Balance at close of				

the month

8,086,220,891

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Movement duri	ng the month		thereto	thereto as at close of
approval date -			<u> </u>		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price						
HK\$11.63						
(08/Nov/09)						
Ordinary Shares		170,700			170,700	568,075
(Note 1)						
2 Eversies Dries						
2. Exercise Price						
HK\$13.23						
(08/Nov/09)						
Ordinary Shares						71,950
(Note 1)						
3. Exercise Price						
HK\$22.48						
(08/Nov/09)						
_ `						105 575
Ordinary Shares					· ———	125,575
(Note 1)						
4. Exercise Price						
HK\$20.23						
(08/Nov/09)						
Ordinary Shares						60,400
(Note 1)					-	
F. Francisco Drice						
5. Exercise Price						
HK\$28.14						
(08/Nov/09)						
Ordinary Shares						176,575
(Note 1)	_					
6. Exercise Price						
HK\$26.82						
(08/Nov/09)						
						220.400
Ordinary Shares						330,100
(Note 1)						
7. Exercise Price						
HK\$36.73						
(08/Nov/09)						
Ordinary Shares		50,000			50,000	742,150
(Note 1)						172,100
(14010-1)						

8.Exercise Price					
HK\$40.26					
(08/Nov/09)					
Ordinary Shares					396,900
(Note 1)				 -	390,900
(IVOIE I)					
9. Exercise Price					
HK\$59.35					
(08/Nov/09)					
Ordinary Shares					1,093,200
			-	 -	1,093,200
(Note 1)					
10. Exercise Price					
HK\$62.94					
(08/Nov/09)					
Ordinary Shares					2,038,500
(Note 1)				 -	2,000,000
(
11. Exercise Price					
HK\$57.75					
(08/Nov/09)					
Ordinary Shares					1,461,000
(Note 1)	-	·	-	 -	1,101,000
(14010-1)					
12. Exercise Price					
HK\$53.64					
(08/Nov/09)					
Ordinary Shares					585,300
(Note 1)				 	
(14010-1)					
13. Exercise Price					
HK\$52.33					
(08/Nov/09)					
Ordinary Shares					654,400
(Note 1)				 	
(11010-1)					
14. Exercise Price					
HK\$43.27					
(08/Nov/09)					
Ordinary Shares					195,000
(Note 1)				 	135,000
(1,4010-1)					
15. Exercise Price					
HK\$38.90					
(08/Nov/09)					
Ordinary Shares					53,400
(Note 1)		·		 	
(11010 1)					
16. Exercise Price					
HK\$33.15					
(08/Nov/09)					
Ordinary Shares					165,000
(Note 1)				 	100,000
(1,4010-1)					
L					

(00Nov009)	17. Exercise Price				
Ordinary Shares 325,000	HK\$32.35 (08/Nov/09)				
18. Exercise Price HK\$26.59 (88/Nov/09) Ordinary Shares (Note 1) 19. Exercise Price HK\$26.57 (88/Nov/09) Ordinary Shares (Note 1) 20. Exercise Price HK\$37.00 (88/Nov/09) Ordinary Shares (Note 1) 21. Exercise Price HK\$31.00 (88/Nov/09) Ordinary Shares (Note 1) 21. Exercise Price HK\$37.50 (88/Nov/09) Ordinary Shares (Note 1) 22. Exercise Price HK\$37.55 (88/Nov/09) Ordinary Shares (Note 1) 23. Exercise Price HK\$34.03 (88/Nov/09) Ordinary Shares (Note 1) 24. Exercise Price HK\$35.25 (88/Nov/09) Ordinary Shares (Note 1) 25. Exercise Price HK\$35.25 (88/Nov/09) Ordinary Shares (Note 1) 26. Exercise Price HK\$35.25 (88/Nov/09) Ordinary Shares (Note 1) 27. Exercise Price HK\$35.25 (88/Nov/09) Ordinary Shares (Note 1) 28. Exercise Price HK\$35.25 (88/Nov/09) Ordinary Shares (Note 1) 29. Exercise Price HK\$35.25 (88/Nov/09) Ordinary Shares (Note 1) 29. Exercise Price HK\$35.25 (88/Nov/09) Ordinary Shares (Note 1) 20. Exercise Price HK\$36.35 (88/Nov/09) Ordinary Shares (Note 1) 21. Exercise Price HK\$36.35 (88/Nov/09) Ordinary Shares (Note 1) 22. Exercise Price HK\$36.35 (88/Nov/09) Ordinary Shares (Note 1) 23. Exercise Price HK\$36.35 (88/Nov/09) Ordinary Shares (Note 1) 24. Exercise Price HK\$36.35 (88/Nov/09) Ordinary Shares (Note 1) 25. Exercise Price HK\$36.31 (88/Nov/09) Ordinary Shares (Note 1) 26. Exercise Price HK\$36.35 (88/Nov/09) Ordinary Shares (Note 1) 26. Exercise Price HK\$36.31 (88/Nov/09) Ordinary Shares (Note 1) 27. Exercise Price HK\$36.31 (88/Nov/09) Ordinary Shares (Note 2) 28. Exercise Price HK\$36.31 (88/Nov/09) Ordinary Shares (Note 2) 29. Exercise Price HK\$36.31 (88/Nov/09) Ordinary Shares (Note 2) 29. Exercise Price HK\$36.31 (88/Nov/09) Ordinary Shares (Note 2) 29. Exercise Price HK\$36.32 (88/Nov/09) Ordinary Shares (Note 2) 29. Exercise Price HK\$36.32 (88/Nov/09) Ordinary Shares (Note 2) 29. Exercise Price HK\$37 (Note 2) 20. Exercise Price HK\$3	Ordinary Shares		 		325,000
HKS28.59 (08Nov/09)	(Note 1)				
(08Nov09)					
1,600,000 1,600 1,600,000 1,600,000 1,600 1,600,000 1,600 1,600,000 1,600,000 1,600,000 1,600,000 1,600,000 1,600,000 1,60					
19. Exercise Price HK\$26.97 (08Nov09) Ordinary Shares (Note 1) 20. Exercise Price HK\$31.00 (08Nov09) Ordinary Shares (Note 1) 21. Exercise Price HK\$31.07 (08Nov09) Ordinary Shares (Note 1) 22. Exercise Price HK\$34.03 (08Nov09) Ordinary Shares (Note 1) 22. Exercise Price HK\$34.03 (08Nov09) Ordinary Shares (Note 1) 23. Exercise Price HK\$32.15 (08Nov09) Ordinary Shares (Note 1) 24. Exercise Price HK\$32.15 (08Nov09) Ordinary Shares (Note 1) 25. Exercise Price HK\$35.25 (08Nov09) Ordinary Shares (Note 1) 26. Exercise Price HK\$35.25 (08Nov09) Ordinary Shares (Note 1) 27. Exercise Price HK\$35.25 (08Nov09) Ordinary Shares (Note 1) 28. Exercise Price HK\$35.25 (08Nov09) Ordinary Shares (Note 1) 29. Exercise Price HK\$35.25 (08Nov09) Ordinary Shares (Note 1) 29. Exercise Price HK\$34.31 (08Nov09) Ordinary Shares (Note 1) 29. Exercise Price HK\$34.31 (08Nov09) Ordinary Shares (Note 1)			 		1,600,000
HK\$26.97 ((Note 1)				
(08/Nov/09)					
(Note 1) 20. Exercise Price HK\$31.00 (08Nov/09) Ordinary Shares (02,700 62,700 917,600 (Note 1) 21. Exercise Price HK\$27.55 (08Nov/09) Ordinary Shares (120,400 (Note 1) 22. Exercise Price HK\$34.03 (08Nov/09) Ordinary Shares (136,000 (Note 1) 23. Exercise Price HK\$32.15 (08Nov/09) Ordinary Shares (Note 1) 24. Exercise Price HK\$32.55 (08Nov/09) Ordinary Shares (Note 1) 25. Exercise Price HK\$35.25 (08Nov/09) Ordinary Shares (Note 1) 26. Exercise Price HK\$35.25 (08Nov/09) Ordinary Shares (Note 1) 27. Exercise Price HK\$33.31 (08Nov/09) Ordinary Shares (Note 1) 28. Exercise Price HK\$33.31 (08Nov/09) Ordinary Shares (Note 1) 29. Exercise Price HK\$33.31 (08Nov/09) Ordinary Shares (Note 1) 20. Exercise Price HK\$33.31 (08Nov/09) Ordinary Shares (Note 1)	(08/Nov/09)				
20. Exercise Price HK\$31.00 [08/Nov/09) Ordinary Shares (Note 1) 21. Exercise Price HK\$27.55 [08/Nov/09) Ordinary Shares (Note 1) 22. Exercise Price HK\$34.03 (Note 1) 23. Exercise Price HK\$34.03 (Note 1) 24. Exercise Price HK\$32.15 (08/Nov/09) Ordinary Shares (Note 1) 25. Exercise Price HK\$32.15 (08/Nov/09) Ordinary Shares (Note 1) 24. Exercise Price HK\$35.25 (08/Nov/09) Ordinary Shares (Note 1) 25. Exercise Price HK\$35.25 (08/Nov/09) Ordinary Shares (Note 1) 26. Exercise Price HK\$35.25 (08/Nov/09) Ordinary Shares (Note 1) 27. Exercise Price HK\$35.25 (08/Nov/09) Ordinary Shares (Note 1) 28. Exercise Price HK\$35.31 (08/Nov/09) Ordinary Shares (Note 1) 28. Exercise Price HK\$35.31 (08/Nov/09) Ordinary Shares (Note 1)	Ordinary Shares	460,100	 39,800	460,100	3,362,200
HK\$31.00 (08Nov/09) 62,700 917,600 917,600 (Note 1)	. ,				
(08/Nov/09)					
(Note 1) 21. Exercise Price HK\$27.55 (08/Nov/09) Ordinary Shares (Note 1) 22. Exercise Price HK\$34.03 (08/Nov/09) Ordinary Shares (136,000 (Note 1) 23. Exercise Price HK\$32.15 (08/Nov/09) Ordinary Shares (136,000 (Note 1) 24. Exercise Price HK\$35.25 (08/Nov/09) Ordinary Shares (Note 1) 25. Exercise Price HK\$35.25 (08/Nov/09) Ordinary Shares (Note 1) 26. Exercise Price HK\$35.25 (08/Nov/09) Ordinary Shares (Note 1) 27. Exercise Price HK\$34.31 (08/Nov/09) Ordinary Shares (Note 1) 28. Exercise Price HK\$34.31 (08/Nov/09) Ordinary Shares	(08/Nov/09)				
21. Exercise Price HK\$27.55 (08Nov09) Ordinary Shares (Note 1) 22. Exercise Price HK\$34.03 (08Nov09) Ordinary Shares (Note 1) 23. Exercise Price HK\$32.15 (08Nov09) Ordinary Shares (Note 1) 24. Exercise Price HK\$35.25 (08Nov09) Ordinary Shares (Note 1) 24. Exercise Price HK\$35.25 (08Nov09) Ordinary Shares (Note 1) 25. Exercise Price HK\$35.25 (08Nov09) Ordinary Shares (Note 1) 26. Exercise Price HK\$35.25 (08Nov09) Ordinary Shares (Note 1) 27. Exercise Price HK\$35.25 (08Nov09) Ordinary Shares (Note 1) 28. Exercise Price HK\$35.31 (08Nov09) Ordinary Shares (Note 1) 29. Exercise Price HK\$34.31 (08Nov09) Ordinary Shares		62,700	 	62,700	917,600
HK\$27.55 (08/Nov/09)					
Ordinary Shares (Note 1) 22. Exercise Price HK\$34.03 (08/Nov/09) Ordinary Shares (Note 1) 23. Exercise Price HK\$32.15 (08/Nov/09) Ordinary Shares (Note 1) 24. Exercise Price HK\$35.25 HK\$35.25 (08/Nov/09) Ordinary Shares (Note 1) 12,400 904,800 Voltage Price HK\$34.31 (08/Nov/09) Ordinary Shares 186,400	HK\$27.55				
(Note 1)					120,400
HK\$34.03 (08/Nov/09)	(Note 1)		 		120,400
HK\$34.03 (08/Nov/09)	22 Exercise Price				
Ordinary Shares 136,000 (Note 1) 23. Exercise Price HK\$32.15 (08/Nov/09) Ordinary Shares 488,300 99,000 488,300 3,369,050 (Note 1) 24. Exercise Price HK\$35.25 (08/Nov/09) 000 12,400 904,800 Ordinary Shares 12,400 12,400 904,800 (Note 1) 25. Exercise Price HK\$34.31 108/Nov/09) Ordinary Shares 186,400	HK\$34.03				
(Note 1) 23. Exercise Price HK\$32.15 (08/Nov/09) 488,300 Ordinary Shares 488,300 (Note 1) 24. Exercise Price HK\$35.25 (08/Nov/09) Ordinary Shares 12,400 (Note 1) 25. Exercise Price HK\$34.31 (08/Nov/09) Ordinary Shares 186,400					136 000
HK\$32.15	(Note 1)				100,000
HK\$32.15	23. Exercise Price				
Ordinary Shares 488,300 99,000 488,300 3,369,050 (Note 1) 24. Exercise Price HK\$35.25 488,300 12,400 12,400 904,800 12,400 904,800 904,800 12,400 904,800 12,400 1	HK\$32.15				
(Note 1) 24. Exercise Price HK\$35.25 (08/Nov/09) Ordinary Shares 12,400 (Note 1) 25. Exercise Price HK\$34.31 (08/Nov/09) Ordinary Shares 186,400		488,300	99,000	488,300	3,369.050
HK\$35.25 (08/Nov/09) Ordinary Shares 12,400 904,800 (Note 1) 25. Exercise Price HK\$34.31 (08/Nov/09) Ordinary Shares 186,400			 	· · · · · · · · · · · · · · · · · · ·	
HK\$35.25 (08/Nov/09) Ordinary Shares 12,400 904,800 (Note 1) 25. Exercise Price HK\$34.31 (08/Nov/09) Ordinary Shares 186,400	24. Exercise Price				
Ordinary Shares 12,400 904,800 (Note 1) 25. Exercise Price HK\$34.31 (08/Nov/09) Ordinary Shares 186,400	HK\$35.25				
(Note 1) 25. Exercise Price HK\$34.31 (08/Nov/09) Ordinary Shares 186,400		12,400		12,400	904,800
HK\$34.31 (08/Nov/09) Ordinary Shares			 		
(08/Nov/09) 186,400	25. Exercise Price				
Ordinary Shares 186,400					
(Note 1)	Ordinary Shares		 		186,400
	(Note 1)				

26. Exercise Price						
HK\$37.90						
(08/Nov/09)						
Ordinary Shares						172,700
(Note 1)						
27. Exercise Price						
HK\$44.85						
(08/Nov/09) Ordinary Shares				197,100		3,165,900
(Note 1)				197,100		3,103,900
(11010-1)						
28. Exercise Price						
HK\$44.31						
(08/Nov/09)						
Ordinary Shares				27,900		599,700
(Note 1)						
29. Exercise Price						
HK\$47.95						
(08/Nov/09)						
Ordinary Shares						246,700
(Note 1)						
30. Exercise Price						
HK\$33.80 (08/Nov/09)						
Ordinary Shares				41,200		0
(Note 1)				41,200	_	
(**************************************						
31. Exercise Price						
HK\$39.25						
(08/Nov/09)						
Ordinary Shares		 ,				0
(Note 1)						
32. Exercise Price						
HK\$43.60						
(08/Nov/09)						
Ordinary Shares						0
(Note 1)						
22 Eversies Dries						
33. Exercise Price HK\$39.93						
(08/Nov/09)						
Ordinary Shares	1,705,600					0
(Note 1)					_	
		Tota	al A. (Ordina		1,244,200	
				ce shares) _	N/A	
				ther class)	N/A	
Total funds raised of options (State c		nth from exerc	ise hk¢	34,310,283.00		
or options (state th	urrerroy)			5-1,5 10,205.00	<u></u>	

Warrants to Issue Shares of the	e Issuer which a	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preced mon	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(ii applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
-							
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)		\					
(dd/mm/yyyy) 3. N/A	(/ /)					
(/ /)							-
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A							
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/iiiii/yyyy)	(/ /	,					
			Total B.	(Preferen	ary shares) ce shares) ther class)	N/A N/A N/A	. -
				, 0			-

Convertibles (i.e. Convertible	into Shares of t	the Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Otract and off Pate II	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	 					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	<u> (/ /)</u> —					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		T-1-1-0 (0 "		NI/A	
			Total C. (Ordina	ary shares) ce shares)	N/A N/A	_
			,	ther class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
-	1	
	-	
	1	
shares (Note 1)		
2. N/A		
2. 10/1	-	
	4	
-		
shares (Note 1)		
		-
3. N/A		
J. N/A	4	
-		
]	
shares (Note 1)	1	
T (D (C ")		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other oldss)	IN/A	

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)			_		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares			_		
			01-1-	issuable (Note 1)	(/	1	١		
2.	Open offer	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/	,	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)			_		
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				, ,,,,,,					
				Class of shares			_		
4.	Bonus issue			issuable (Note 1) Issue and allotment	(/	/)	N/A	
	20110010000			date : (dd/mm/yyyy)	(/	/	١		
				EGM approval date: (dd/mm/yyyy)	(/	,	,		
1									

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/)	N/A	
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
8.	Consideration issue	At price :	State currency——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
	issuable (Note 1)			
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)	N/A	
	EGM approval date: (dd/mm/yyyy)	/ /)		
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)	N/A	
	EGM approval date: (dd/mm/yyyy)	/ /)		
	Total E. (Ordin	ary share	es) N/A	
	(Preferer	nce share	es) N/A	- -
	(C	Other clas	ss) N/A	_
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A	to E):	(1) 1,	244,200
			(2)	N/A
Total increase / (decrease) in preference shares d	• ,	,		N/A
Total increase / (decrease) in other classes of sha E):	res during the month (i.e. T	otal of A	:0	N/A
(These figures should be the same as the relevan Capital").)	t figures under II above ("M	lovement	s in Issued Si	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remar	rks (if any):	
Submit	Submitted by:	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.